

EXHIBIT A

(Budget)

LEXINGTON PRECISION CORPORATION

FORECAST OF CASH RECEIPTS AND DISBURSEMENTS AND NET SALES FROM FEBRUARY 23 THROUGH MAY 22, 2009
(In thousands of dollars)

	27-Feb	6-Mar	13-Mar	20-Mar	27-Mar	3-Apr	10-Apr	17-Apr	24-Apr	1-May	8-May	15-May	22-May
Cash receipts:	1,476	1,290	1,260	1,436	1,233	1,843	1,622	1,681	1,777	2,026	1,761	1,817	1,751
Cash disbursements:													
Debt service:													
CapitalSource principal (1)	-	269	-	-	-	269	-	-	-	269	-	-	-
CapitalSource interest	-	165	-	-	-	150	-	-	-	145	-	-	-
CapitalSource miscellaneous fees	-	8	-	-	-	8	-	-	-	8	-	-	-
DIP Interest and fees	-	35	-	-	-	35	-	-	-	35	-	-	-
L&D	-	-	-	-	-	203	-	-	-	-	-	-	-
Payroll and payroll taxes	566	344	627	346	443	563	357	931	352	646	371	656	362
Retirement & Savings Plan 401(K)	30	-	30	30	30	30	30	30	30	30	30	30	30
Group Medical Care Plan Administrative Fees	-	-	-	13	-	-	-	13	-	-	-	13	-
Prescription drug plan	-	-	-	-	-	-	-	-	-	-	-	-	-
Stop Loss	-	15	-	-	-	15	-	-	-	15	-	-	-
Reorganization professional fees and expenses	153	155	155	155	155	122	122	122	122	99	99	99	99
DIP legal counsel	-	-	-	-	8	-	-	8	-	-	-	-	-
Ordinary course professionals	-	-	-	-	84	-	-	-	-	11	-	-	33
Vendors - check disbursements (excluding Dow & Wacker):	-	-	-	-	-	-	-	-	-	-	-	-	-
Dow Corning	19	19	19	86	86	86	86	86	86	86	86	86	86
Wacker	127	148	76	78	70	70	80	106	145	145	145	150	150
All other excluding capex	436	578	648	564	601	704	682	743	713	703	688	782	683
Capex	10	10	60	10	10	10	10	60	10	10	10	60	10
Ohio BWC and UMR Health Disbursements	228	40	40	40	40	40	40	40	40	40	40	40	40
Commercial Traffic	13	13	14	14	14	14	15	16	16	15	16	17	17
Utilities	-	-	-	-	-	-	-	-	-	-	-	-	-
Disbursements (receipts) related to the Rock Hill fire (1)	47	47	47	171	-	(300)	-	-	153	-	-	-	153
Total cash disbursed	1,629	1,846	1,716	1,515	1,533	2,019	1,422	2,155	1,667	2,257	1,485	1,933	1,653
Net cash received (used)	(153)	(556)	(456)	(79)	(300)	(176)	200	(474)	110	(231)	276	(116)	88
Cumulative net cash received (used)	(153)	(709)	(1,165)	(1,244)	(1,544)	(1,720)	(1,520)	(1,994)	(1,884)	(2,115)	(1,839)	(1,955)	(1,867)
Ending FirstMonth cash balance from prior period	777	777	777	777	777	777	777	777	777	777	777	777	777
DIP loan proceeds and interest thereon	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084	3,084
Net cash available	3,708	3,152	2,696	2,617	2,317	2,141	2,341	1,867	1,977	1,746	2,022	1,906	1,994
Net sales (based on date shipped)	1,141	1,665	1,739	1,770	1,861	1,827	1,541	1,748	1,864	1,851	1,896	1,912	2,051
Net cumulative sales	1,141	2,806	4,545	6,315	8,176	10,003	11,544	13,292	15,156	17,007	18,903	20,815	22,866

(1) The Company estimates that \$412,000 of expenditures made for the clean-up and restoration of the Rock Hill, South Carolina manufacturing facility as a result of the fire that occurred on November 19, 2008, will be receivable from Affiliated Factory Mutual Insurance Company at the close of business on May 22, 2009.

Note: The forecast of cash receipts and disbursements for the thirteen-week period ended May 22, 2009, assumes that no insurance recoveries under the provisions of the Company's business interruption insurance will be received by the Company on or before May 22, 2009.